Medicare Enrollment and Eligibility Guidance Documents (updated August 2024)

Original Medicare

Website:

Original Medicare (Part A and B) Eligibility and Enrollment:

https://www.cms.gov/medicare/enrollment-renewal/health-plans/original-part-a-b

Manuals:

Medicare publications: http://www.medicare.gov/Publications

Social Security Administration: http://www.ssa.gov/ http://www.ssa.gov/disabilityresearch/wi/medicare.htm

Medicare Advantage and Prescription Drug Enrollment and Disenrollment

Website:

Medicare Managed Care Eligibility and Enrollment:

https://www.cms.gov/medicare/enrollment-renewal/managed-care-eligibility-enrollment Medicare Prescription Drug Eligibility and Enrollment:

https://www.cms.gov/medicare/enrollment-renewal/part-d-plans

Manual:

CY 2025 MA and Part D Enrollment and Disenrollment Guidance:

https://www.cms.gov/files/document/cy2025cdenrollmentanddisenrollmentguidancepdf.pdf CY 2025 MA Appendices and Exhibits: https://www.cms.gov/files/document/cy-2025-ma-appendices-and-exhibits.pdf

CY 2025 PDP Appendices and Exhibits: https://www.cms.gov/files/document/cy-2025-pdp-appendices-and-exhibits.pdf

Medicare Prescription Drug Benefit Manual Chapter 4, Creditable Coverage Determinations and Part D Late Enrollment Penalty

Website:

Creditable Coverage and Part D Late Enrollment Penalty:

https://www.cms.gov/medicare/enrollment-renewal/part-d-plans/creditable-coverage-and-late-enrollment-penalty

Manual:

CY 2025 Creditable Coverage and Part D Late Enrollment Penalty Guidance:

https://www.cms.gov/files/document/cy-2025-creditable-coverage-and-part-d-lep-guidance-chapter-4.pdf

CY 2025 HPMS memo: https://www.cms.gov/files/document/hpms-memo-cy-2025-final-chapter-4-guidance.pdf

Medicare Managed Care Manual Chapter 17, subchapter D, Cost Plan Enrollment and Disensollment

Manual:

CY 2024 Cost Plan Enrollment and Disenrollment Guidance:

https://www.cms.gov/files/document/cy-2024-cost-plan-enrollment-and-disenrollment-guidance.pdf

Programs of All-Inclusive Care for the Elderly (PACE) Chapter 4

Manual:

PACE Enrollment and Disenrollment Guidance: https://www.cms.gov/files/document/pace-chapter-4-12-05-23.pdf

Medigap (Medicare Supplement Health Insurance)

Website:

https://www.cms.gov/medicare/health-drug-plans/medigap

Guide:

https://www.medicare.gov/publications/02110-medigap-guide-health-insurance.pdf

Low Income Subsidy

Website:

Low Income Subsidy for Medicare Prescription Drug Coverage:

https://www.cms.gov/medicare/enrollment-renewal/part-d-plans/low-income-subsidy

Extra Help and deemed subsidy eligible, SSA POMS:

https://secure.ssa.gov/poms.nsf/lnx/0603001005